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OMB No. 1124-0006; Expires July 31, 2023

U.S. Department of Justice
Washington, DC 20530

Exhibit A to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. The filing of this document requires the payment of a filing fee as set forth in Rule (d)(1), 28 C.F.R. § 5.5(d)(1). Compliance is accomplished by filing an electronic Exhibit A form at https://www.fara.gov.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the FARA Unit in Washington, DC. Statements are also available online at the FARA Unit's webpage: https://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: https://www.fara.gov.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .22 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, FARA Unit, Counterintelligence and Export Control Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant
White & Case LLP

2. Registration Number
6393

3. Primary Address of Registrant
1221 Avenue of the Americas, New York, NY 10036

4. Name of Foreign Principal
The Ad Hoc Board of Petroleos de Venezuela, S.A.
(or, "PDVSA Ad Hoc Board")

5. Address of Foreign Principal
2216 Adams St, #307
Hollywood, FL 33020

6. Country/Region Represented
VENEZUELA

7. Indicate whether the foreign principal is one of the following:

- ☐ Government of a foreign country [1]
- ☐ Foreign political party
- ☒ Foreign or domestic organization: If either, check one of the following:
  - ☐ Partnership
  - ☐ Corporation
  - ☐ Association
  - ☐ Committee
  - ☐ Voluntary group
  - ☒ Other *(specify)* See Appendix for Response
- ☐ Individual-State nationality _____

8. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant

b) Name and title of official with whom registrant engages

1 "Government of a foreign country," as defined in Section 1(e) of the Act, includes any person or group of persons exercising sovereign de facto or de jure political jurisdiction over any country, other than the United States, or over any part of such country, and includes any subdivision of any such group and any group or agency to which such sovereign de facto or de jure authority or functions are directly or indirectly delegated. Such term shall include any faction or body of insurgents within a country assuming to exercise governmental authority whether such faction or body of insurgents has or has not been recognized by the United States.

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9. If the foreign principal is a foreign political party, state:

a) Name and title of official with whom registrant engages

b) Aim, mission or objective of foreign political party

10. If the foreign principal is not a foreign government or a foreign political party:

a) State the nature of the business or activity of this foreign principal.

The Ad Hoc Board of Petroleos de Venezuela, S.A. is the U.S. recognized representative of Venezuela's state-owned oil company Petroleos de Venezuela, S.A.

b) Is this foreign principal:

Supervised by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐
Owned by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐
Directed by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐
Controlled by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐
Financed by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐
Subsidized in part by a foreign government, foreign political party, or other foreign principal	Yes ☒ No ☐

11. Explain fully all items answered "Yes" in Item 10(b).

See Appendix for Response

12. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

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EXECUTION

In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date	Printed Name	Signature
06/01/2022	Jennifer Paradise	/s/Jennifer Paradise

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EXECUTION

In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date	Printed Name	Signature
June 01, 2022	Jennifer Paradise	/s/ Jennifer Paradise eSigned

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Appendix
Response to Item 7

Item 7: Indicate whether the foreign principal is one of the following: Other (specify).

Board of Directors - state-owned corporation

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Appendix
Response to Item 11

Item 11: Explain fully all items answered "Yes" in Item 10(b).

Item 10(b) Supervised: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

Item 10(b) Owned: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

Item 10(b) Directed: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

Item 10(b) Controlled: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

Item 10(b) Financed: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

Item 10(b) Subsidized: Venezuela is the sole stockholder of Petroleos de Venezuela, S.A. ("PDSVA"), the Venezuelan state-owned oil and natural gas company. In February 2019, pursuant to the Statute that Govern the Transition to Democracy to Reestablish the Full Force and Effect of the Constitution of the Bolivarian Republic of Venezuela (the :"Democracy Transition Statute") enacted by the Venezuelan National Assembly, Venezuela's Interim President, Juan Gerard Guaido Marquez, appointed the PDVSA Ad Hoc Board.

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U.S. Department of Justice

Washington, DC 20530

Exhibit B to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at https://www.fara.gov.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the FARA Unit in Washington, DC. Statements are also available online at the FARA Unit's webpage: https://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: https://www.fara.gov .

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .32 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, FARA Unit, Counterintelligence and Export Control Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration Number
White & Case LLP	6393

3. Name of Foreign Principal

The Ad Hoc Board of Petroleos de Venezuela, S.A. (or, "PDVSA Ad Hoc Board")

Check Appropriate Box:

4. ☒ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.

5. ☐ There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.

6. ☐ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. What is the date of the contract or agreement with the foreign principal? 05/20/2022

8. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Assist the client in interacting with certain U.S. government officials in connection with PDVSA Ad Hoc Board's interests and US litigation pending against Petroleos de Venezuela, S.A. (PDVSA) and various subsidiaries

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9. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The engagement described above is intended to include in-person meetings, call and emails to assist the client in interacting with certain U.S. government officials in connection with PDVSA Ad Hoc Board's interests and US Litigation pending against PDVSA

10. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act[1].

Yes ☐ No ☒

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose. The response must include, but not be limited to, activities involving lobbying, promotion, perception management, public relations, economic development, and preparation and dissemination of informational materials.

11. Prior to the date of registration[2] for this foreign principal has the registrant engaged in any registrable activities, such as political activities, for this foreign principal?

Yes ☐ No ☒

If yes, describe in full detail all such activities. The response should include, among other things, the relations, interests, and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored, or delivered speeches, lectures, social media, internet postings, or media broadcasts, give details as to dates, places of delivery, names of speakers, and subject matter. The response must also include, but not be limited to, activities involving lobbying, promotion, perception management, public relations, economic development, and preparation and dissemination of informational materials.

Set forth below a general description of the registrant's activities, including political activities.

Set forth below in the required detail the registrant's political activities.

Date	Contact	Method	Purpose

12. During the period beginning 60 days prior to the obligation to register[3] for this foreign principal, has the registrant received from the foreign principal, or from any other source, for or in the interests of the foreign principal, any contributions, income, money, or thing of value either as compensation, or for disbursement, or otherwise?

Yes ☐ No ☒

If yes, set forth below in the required detail an account of such monies or things of value.

Date Received	From Whom	Purpose	Amount/Thing of Value

13. During the period beginning 60 days prior to the obligation to register[4] for this foreign principal, has the registrant disbursed or expended monies in connection with activity on behalf of the foreign principal or transmitted monies to the foreign principal?

Yes ☐ No ☒

If yes, set forth below in the required detail and separately an account of such monies, including monies transmitted, if any.

Date	Recipient	Purpose	Amount

1 "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

2,3,4 Pursuant to Section 2(a) of the Act, an agent must register within ten days of becoming an agent, and before acting as such.

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EXECUTION

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Date	Printed Name	Signature
June 01, 2022	Jennifer Paradise	/s/ Jennifer Paradise eSigned

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WHITE & CASE

White & Case LLP
609 Main Street
Suite 2900
Houston, TX 77002
T +1 713 496 9700

whitecase.com

May 20, 2022

VIA E-MAIL

Horacio Medina, Chair
Ad Hoc Board of Petróleos de Venezuela, S.A.
2216 Adams St., #307
Hollywood, FL 33020

Terms of Engagement of White & Case LLP

Dear Mr. Medina:

This letter confirms the terms under which the Ad Hoc Board of Petróleos de Venezuela, S.A. is engaging the law firm of White & Case LLP to assist it in interacting with certain U.S. government officials in connection with US litigation pending against Petróleos de Venezuela, S.A. ("PDVSA") and various of its subsidiaries.

We will charge the Ad Hoc Board for our services on the basis of our hours devoted to the matter and hourly rates. We will also charge the Ad Hoc Board for office costs and out-of-pocket expenses customarily billed by us. These include charges for photocopying, travel, mail and courier services, facsimile, word processing and printing, filing fees, and computer legal research.

We intend to send billing statements on a monthly basis. We ask for payment within 30 days thereafter.

Consistent with U.S. practice and rules, the Ad Hoc Board has the right to discharge us for any reason at any time. If the Ad Hoc Board discharges us, it will be obligated to pay any unpaid charges within 30 days of our final billing statement(s).

Also consistent with U.S. practice and rules, we have the right to withdraw from the representation at any time if withdrawal can be accomplished without material adverse effect on the interests of the Ad Hoc Board or if there are other grounds for withdrawal under applicable rules of professional conduct. If we withdraw after any litigation has commenced, the Ad Hoc Board agrees to execute any notice of withdrawal that may be required to be filed in court.

A search of our existing matters shows that we do not have any conflicts with representing PDVSA in connection with this matter. Given the size and breadth of White & Case (approximately 2,400 lawyers in more than 30 countries), the Ad Hoc Board agrees that this engagement will not preclude White & Case from representing other clients in unrelated matters, even if those other clients' interests are different from, or adverse to, the Ad Hoc Board's interests. However, White & Case will endeavor to provide prior notice to the PDVSA Ad Hoc Board of a conflict of interest

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in cases in which White & Case may represent clients negotiating transactions with representatives of the Ad Hoc Board or asserting commercial claims against the Ad Hoc Board, as long as those matters are unrelated to this matter.

In the absence of termination or withdrawal, this engagement will continue until the services hereunder are completed. For the sake of clarity, this engagement will be deemed as concluded if it becomes inactive for a period of three months.

Please let me know if you have any questions about any of the foregoing. Thank you very much.

Sincerely,

Steven Otillar
Partner

SO AGREED: _____ DATE: 05_/_22_/2022__
Horacio Medina

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