U.S. Department of Justice
Washington D.C. 20530

Amendment to Registration Statment
Pursuant to the Foreign Agents Registration Act of 1938, as amended

OMB No. 1105-0004

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney Genreral transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

1. Name of Registrant	2. Registration No.
Japan Network Group, Inc. 1325 Avenue of the Americas, 8th Floor New York, NY 10019	4490

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☐ To correct a deficiency in

☐ Initial Statement

☐ Supplemental Statement for _____

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Other purpose *(specify)* _____

☒ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

A revised Attachment to Exhibit A

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

In April 1996, Bank of Tokyo, Ltd. with 72 shares of JNG's common stock and Mitsubishi Bank, Ltd. with 10.5 shares of JNG's common stock were merged. The new company named Bank of Tokyo-Mitsubishi, Ltd. has 82.5 shares of JNG's common stock. The revised Attachment to Exhibit A reflects the current ownership percentages as of September 30, 1996.

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INTERNAL SECURITY
SECTION
REGISTRATION UNIT

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.

K. Ochino

KOICHI OCHINO
SENIOR VICE PRESIDENT, SECRETARY & TREASURER

(All copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at 1325 AVENUE OF THE AMERICAS 8TH FLOOR

this 25 day of OCTOBER ,19 96 Taeko Arakawa

(Notary or other officer)

My commission expires APRIL 01, 1998

TAEKO ARAKAWA
Notary Public, State of New York
No. 01AR5057960
Qualified in Queens County
Commission Expires April 01, 1998

REVISED ATTACHMENT TO EXHIBIT A

Name of foreign principal: JNG Shareholders Group

Composition of foreign principal and addresses of shareholders:

JNG Shareholders Group
(shareholders as of September 30, 1996)

	Common Stock	
	Shares (¥000)	%
ITOCHU International Inc. 335 Madison Ave. New York, NY	2,290	9.94%
ITOCHU Corporation Tokyo, Japan	1,527	6.63%
Media International Corporation Tokyo, Japan	3,540	15.37%
NHK Enterprises 21, Inc. Tokyo, Japan	3,315	14.39%
NHK Enterprises America, Inc. 1177 Avenue of the Americas, 33rd Floor New York, NY	27	.12%
Japan Airlines Tokyo, Japan	2,400	10.42%
Dai-Ichi Kangyo Bank, Ltd. Tokyo, Japan	960	4.17%
Sumitomo Bank, Ltd. Tokyo, Japan	960	4.17%
Fuji Bank, Ltd. Tokyo, Japan	720	3.13%
Sakura Bank, Ltd. Tokyo, Japan	720	3.13%
Sanwa Bank, Ltd. Tokyo, Japan	720	3.13%

Industrial Bank of Japan, Ltd. Tokyo, Japan	720	3.13%
Long-Term Credit Bank of Japan, Ltd. Tokyo, Japan	720	3.13%
Bank of Tokyo-Mitsubishi Trust Company Tokyo, Japan	825	3.59%
KDD, Ltd. Tokyo, Japan	720	3.13%
Yasuda Fire & Marine Insurance Co., Ltd. Tokyo, Japan	500	2.17%
Marubeni Corporation Tokyo, Japan	484	2.10%
JHC Co., Ltd. Tokyo, Japan	300	1.30%
OCS America, Inc. 5 E. 44th Street, New York, NY	300	1.30%
Asahi Mutual Life Insurance Co. Tokyo, Japan	300	1.30%
Tokyo Dome Corporation Tokyo, Japan	300	1.30%
Seiyu, Ltd. Tokyo, Japan	248	1.08%
Japan Travel Bureau Tokyo, Japan	126	.55%
T.P. Oceania Pty., Ltd. Tokyo, Japan	74	.32%
Dai-Ichi Mutual Life Insurance Co. Tokyo, Japan	100	.43%
ABC/Video Enterprises, Inc. 77 W. 66th Street, New York, NY	100	.43%
Tokyo TV Broadcasting Corporation 100 Valley Drive, Brisbane, CA	20	.09%
Asahi Homecast Corporation 2793 E. Foothill Blvd., Pasadena, CA	20	.09%