U.S. Department of Justice
Washington, DC 20530

Exhibit A
To Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

OMB NO. 1105-0003

Privacy Act Statement. Every registration statement, short form registration statement supplemental statement, exhibit, amendment, copy of information materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such documents, other than information materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant

Verner, Liipfert, Bernhard, McPherson and Hand, Chartered
901 15th Street, N.W.
Washington, D.C. 20005

2. Registration No. 3712

3. Name of foreign principal

Ministry of Foreign Affairs of the Republic of Yemen

4. Principal address of foreign principal

Minisry of Foreign Affairs
Sana'a Yemen

5. Indicate whether your foreign principal is one of the following:

☑ Foreign government

☐ Foreign political party

☐ Foreign or domestic organization: If either, check one of the following:

☐ Partnership ☐ Committee

☐ Corporation ☐ Voluntary group

☐ Association ☐ Other *(specify)* _____

☐ Individual-State nationality _____

6. If the foreign principal is a foreign government, state: Ministry of Foreign Affairs

a) Branch or agency represented by the registrant. Various

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state: N/A

a) Principal address.

b) Name and title of official with whom registrant deals.

c) Principal aim

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8. If the foreign principal is not a foreign government or a foreign political party, N/A

a) State the nature of the business or activity of this foreign principal

b) Is this foreign principal

Supervised by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐
Owned by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐
Directed by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐
Controlled by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐
Financed by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐
Subsidized by a foreign government, foreign political party, or other foreign principal	Yes ☐ No ☐

9. Explain fully all items answered "Yes" in Item 8(b). *(If additional space is needed, a full insert page must be used.)*

N/A

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

N/A

Date of Exhibit A	Name and Title Michael J. Roberts, President and Managing Attorney	Signature /s/ MJ Roberts /sws

U.S. Department of Justice
Washington, DC 20530

Exhibit B
To Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

OMB NO. 1105-0007

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement supplemental statement, exhibit, amendment, copy of information materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such documents, other than information materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration No. 3712
Verner, Liipfert, Bernhard, McPherson & Hand, Chartered	

3. Name of foreign principal

Ministry of Foreign Affairs of the Republic of Yemen

Check Appropriate Boxes

4. ☑ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.

5. ☐ There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.

6. ☐ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Performance of the above-mentioned agreement is set forth in the attached letter of agreement.

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8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant represents the Ministry of Foreign Affairs of the Republic of Yemen with respect to various political and economic matters in the United States and abroad, including disputes between Yemeni parties and U.S. parties, and boundary issues.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes ☑ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant will provide strategic advice and counsel to the foreign principal. The Registrant's activities may also include inquiries on behalf of the foreign principal with Executive Branch officials and officials of government agencies. The Registrant will not speak on behalf of the foreign principal to the executive and legislative branches of the United States Government except with the foreign principal's express authorization.

Date of Exhibit B	Name and Title Michael J. Roberts, President and Managing Attorney	Signature MJRoberts /SWS

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political interest, policies, or relations of a government of a foreign country or a foreign political party.

July 20, 2000

Kathy Giordano, Administrator
Baker Botts L.L.P.
The Warner
1299 Pennsylvania Avenue, N.W.
Washington, D.C. 20004-2400

Dear Ms. Giordano:

We understand that B. Donovan Picard and Martin Lutz will be withdrawing from Baker Botts L.L.P. and joining Verner, Liipfert, Bernhard, McPherson and Hand, Chartered.

We would like to ensure that Messrs. Picard and Lutz will be able to continue to assist us with the matters they have been handling for us without any interruption and, therefore, we request that you take any necessary action to ensure that our files, records and documents being used by them remain available to them at all times, and that such files are transferred to Verner, Liipfert as soon as possible.

Thank you for your assistance.

Very truly yours,

Dr. Abdul Karim Al-Eryani
Prime Minister

7/21/2000

CONTRACT

The following contract is hereby concluded between The Ministry of Foreign Affairs on behalf of the Government of the Republic of Yemen (hereinafter referred to as Government of Yemen), and the law firm of Baker & Botts (hereinafter referred to as Baker & Botts), concerning Baker & Botts' cooperation with Yemen as a legal advisor to the later.

ARTICLE I

Baker & Botts, when requested by the Government of Yemen and subject to the remaining provisions of this contract, shall carry out the following activities:

(1) Provide representation and advice with respect to U.S. federal and state government departments, agencies, courts, and legislatures;

(2) Provide representation with respect to government departments, agencies, legislatures and courts outside the United States and Yemen;

(3) Provide representation in connection with economic development projects involving governmental, quasi-governmental and non-governmental parties. With respect to such economic development projects, the focus of the representation will be on projects of the following sort:

a. Petroleum and natural gas exploration, production, transportation, refining and marketing;

b. exploration, production, transportation, processing and marketing of other minerals;

c. civil aviation projects including airport and air fleet improvement;

d. financing of development projects including any desirable debt restructuring activities.

These specific activities are not mentioned for the purpose of limiting the scope of the representation, and it is understood that Baker & Botts will be willing to consider representation in other areas at the Government of Yemen's request. It is understood, however, that the Government of Yemen will look to Baker & Botts as its primary legal representative and advisor in connection with the particular activities described above. Baker & Botts will be prepared to undertake representations in these and other areas, subject to the terms and conditions of this agreement, at the request of the Government of Yemen and subject to the assistance of local counsel when appropriate. Both parties understand that all representations must be consistent with ethical and conflict of interest restraints imposed upon Baker & Botts by courts having jurisdiction or identified from time to time by Baker & Botts, and by Baker & Botts' obligations of confidentiality and avoidance of conflicts of interests with its existing clients.

ARTICLE II

The initial term of this contract shall commence March 15, 1992.

ARTICLE III

Baker & Botts will be compensated by the Government of Yemen for its services at its usual rates for provision of similar legal services to other clients. The parties recognize that compensation rates may vary depending upon the particular types of projects undertaken. In general, the parties will discuss and agree upon compensation arrangements on a project by project basis. Statements for compensation for services and related expenses will be rendered to and paid by the Government of Yemen on a monthly or quarterly basis depending on arrangements with respect to specific projects.

ARTICLE IV

Either party may, by giving notice to the other party, terminate this contract.

A. A. EL-ERYANI 12.4.1992
MINISTER of FOREIGN AFFAIRS
Government of Republic of Yemen

B. DONOVAN BEARD 12/4/92
Baker & Botts
12/4/92