U.S. Department of Justice
Washington, DC 20530

Amendment to Registration Statement
Pursuant to the Foreign Agents Registration Act of 1938, as amended

OMB No. 1105-0004
Approval Expires Oct. 31, 1986

1. Name of Registrant	2. Registration No.
Hill and Knowlton, Inc.	3301

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☐ To correct a deficiency in

☐ Initial Statement

☐ Supplemental Statement for _____

☐ To give notice of change in an exhibit previously filed.

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☒ Other purpose *(specify)* To give additional information concerning dissemination report (attached).

4. If this amendment requires the filing of a document or documents, please list-

Dissemination report as attached.

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

The purpose of this amendment is to give additional information concerning the attached dissemination report. The video mentioned in the dissemination report was produced and disseminated by the registrant. The video is titled the "American Train in Japan" and is seven (7) minutes long. It is unknown to the registrant what radio and/or TV stations, if any, will air the video or any part thereof.

INTERNAL SECURITY SECTION
REGISTRATION UNIT
88 APR 15 A9:50
DEPT OF JUSTICE
CRIMINAL DIVISION
RECEIVED

The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.

Mary C. Foerster

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Sr. Vice President, H&K/Wash. Operations

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at Washington, D.C.

this 14th day of April, 19 88

Elizabeth A Ragsdale
(Notary or other officer)

My commission expires August 31, 1992