OMB No. 43-R2
Approval Expires Oct. 31, 1981

UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D.C. 20530

Form OBD-68
(Rev 10-14-76)
Formerly DJ-307
for

AMENDMENT TO REGISTRATION STATEMENT

Pursuant to the Foreign Agents Registration Act of 1938, as amended.

SEP 23 12 25 PM '82
REGISTRATION UNIT

1. Name of Registrant	2. Registration No.
Gray and Company	3301

3. This amendment is filed to accomplish the following indicated purpose or purposes:

- [X] To correct a deficiency in
  - [X] Initial Statement
  - [ ] Supplemental Statement for _____
- [ ] To give notice of change in an exhibit previously filed.
- [ ] To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- [ ] Other purpose (specify) _____

4. If this amendment requires the filing of a document or documents, please list -

1. Attachment A listing all foreign clients of Gray and Company for Elizabeth Larson and Peter Bray.

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Registrant failed to attach Attachment A to the short-form registrations of Peter Bray and Elizabeth Larson for the Arab Women's Council.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

John N. Gevertz

Charles S. Crawford

Jonathan S. Kessar

Gary Lynel

Robert K. Gray

Subscribed and sworn to before me at WASH. DC

this 17 day of September, 1982

Mary D. Glenn
(Notary or other officer)

My commission expires 1-1-87

DOJ

Attachment A

Kuwait Petroleum Corporation, Embassy of Venezuela, Italian Aerospace Industries, Inc., Southern Cone Publishing and Advisory Services, Inc., Thyssen Nordseewerke GMBH, Domingo Moreira, Hambros Bank Limited, Sharps, Pixley Limited, Okion Ojigbo (Phoenix Group International), Arab Women's Council.

SEP 23 12 25 PM '82