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U.S. Department of Justice
Washington, DC 20530

OMB NO. 1124-0004; Expires February 28, 2014

Exhibit B to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at http://www.fara.gov.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 *et seq.*, for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: http://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: http://www.fara.gov.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration No.
Hogan Lovells US LLP	2244

3. Name of Foreign Principal

Royal Embassy of Saudi Arabia

Check Appropriate Box:

4. ☒ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.

5. ☐ There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.

6. ☐ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

See Item 8 below.

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8. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant will provide legal counsel for the foreign principal in connection with general foreign policy and related matters.

In addition, as requested by the foreign principal, the Registrant will render advice on legislative, regulatory and public policy activities of interest. The Registrant will also advise the foreign principal on media reports and related public affairs developments. As required, the Registrant may undertake specific advocacy assignments with regard to U.S. individuals involved in legislative, regulatory, public policy or public affairs matters, and/or in other activities.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the footnote below? Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The Registrant's activities on behalf of the foreign principal may include specific advocacy assignments with regard to U.S. Government officials, Members of Congress and their staffs, representatives of media organizations and/or other individuals involved in legislative, regulatory, public policy or public affairs matters, and/or in other activities of interest to the foreign principal.

EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this Exhibit B to the registration statement and that he/she is familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date of Exhibit B	Name and Title	Signature
September 28, 2012	H.P. Goldfield, Senior International Advisor	/s/ H.P. Goldfield eSigned

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

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Hogan Lovells

Hogan Lovells US LLP
Columbia Square
555 Thirteenth Street, NW
Washington, DC 20004
D +1 202 637 5808
T +1 202 637 5600
F +1 202 637 5910
www.hoganlovells.com

April 19, 2012

His Excellency Adel Al-Jubeir
Ambassador
Royal Embassy of Saudi Arabia
601 New Hampshire Avenue, NW
Washington, DC 20037

Dear Mr. Ambassador:

Pursuant to our mutual understanding, this letter serves as confirmation by the Royal Embassy of Saudi Arabia of the extension of the Agreement between Hogan Lovells US LLP (formerly Hogan & Hartson LLP) and the Royal Embassy of Saudi Arabia. The terms of the engagement set forth in the Letter Agreement of July 20, 2007, as amended, between Hogan Lovells and the Royal Embassy of Saudi Arabia will be extended as of January 1, 2012 and continue through December 31, 2012. The revised monthly retainer amount for the period as of January 1 - June 30, 2012 will be US $50,000.00, plus reasonable out-of-pocket expenses to be billed in addition. For the period of July 1 - December 31, 2012 the revised monthly retainer amount will be US $25,000.00, plus reasonable out-of-pocket expenses to be billed in addition. The revised 2012 retainer will be paid in installments; $150,000.00 is due now for the period January 1 – March 31, 2012; $150,000.00 is due within 30 days hereof for the period April 1 – June 30, 2012; $75,000.00 is due by July 1 for the period July 1 – September 30, 2012; and $75,000.00 is due by October 1 for the period October 1 – December 31, 2012. All other terms and conditions of the above-referenced Agreement shall remain in full force and effect. To the extent we are engaged in work on specific projects that may require unanticipated and significant commitments of time, the parties will agree to additional compensation as warranted and appropriate.

If you are in agreement with the above, please sign, date and return this letter to me.

With warmest personal regards and best wishes, I am.

Sincerely,

H. P. Goldfield

Royal Embassy of Saudi Arabia

NAME: ADEL AL-JUBEIR
TITLE: AMBASSADOR
DATE: April 19, 2012

Hogan Lovells US LLP is a limited liability partnership registered in the District of Columbia. Hogan Lovells refers to the international legal practice comprising Hogan Lovells US LLP, Hogan Lovells International LLP, Hogan Lovells Worldwide Group (a Swiss Verein), and their affiliated businesses with offices in: Abu Dhabi Alicante Amsterdam Baltimore Beijing Berlin Boulder Brussels Caracas Chicago Colorado Springs Denver Dubai Dusseldorf Frankfurt Hamburg Hanoi Ho Chi Minh City Hong Kong Houston London Los Angeles Madrid Miami Milan Moscow Munich New York Northern Virginia Paris Philadelphia Prague Rome San Francisco Shanghai Silicon Valley Singapore Tokyo Warsaw Washington DC Associated offices: Budapest Jeddah Riyadh Zagreb.
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