Form DJ-306
(Ed. 11-10-66)

UNITED STATES DEPARTMENT OF JUSTICE
WASHINGTON, D.C. 20530

Bureau No. 43-R216.7
Approval expires Oct. 31, 1971

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REGISTRATION UNIT

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

1. Name and address of registrant: Patton, Boggs & Blow

2. Registration No.: 2165

3. Name of foreign principal: Korea Marine Industry Development Corp.

4. Principal address of foreign principal: C.P.O. box 1308
Bai Jae Bldg.
55 Seosomun-Dong, Chung-Ku,
Seoul, Korea

5. Indicate whether your foreign principal is one of the following type:

- [X] Foreign government
- [ ] Foreign political party
- [ ] Foreign or [ ] domestic organization: If either, check one of the following:
  - [ ] Partnership
  - [ ] Committee
  - [X] Corporation
  - [ ] Voluntary group
  - [ ] Association
  - [ ] Other (specify) _____
- [ ] Individual - State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant. N.A.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

a) Principal address

N.A.

b) Name and title of official with whom the registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

Engaged in operation of a fleet of fishing boats throughout the world.

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐

Directed by a foreign government, foreign political party, or other foreign principal.... Yes ☐ No ☐

Controlled by a foreign government, foreign political party, or other foreign principal.. Yes ☐ No ☐

Financed by a foreign government, foreign political party, or other foreign principal... Yes ☐ No ☐

Subsidized in whole by a foreign government, foreign political party, or other foreign principal ..... Yes ☐ No ☐

Subsidized in part by a foreign government, foreign political party, or other foreign principal ..... Yes ☒ No ☐

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

The foreign principal, formally owned by the Republic of Korea, is presently a private profit making company. Nevertheless, it receives assistance by way of financial guarantees from the ROK and is necessarily subject to some controls or its operations by the ROK.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Mr. Shim Sang Joon and minority shareholders.

Date of Exhibit A	Name and Title	Signature
March 31, 1976	William C. Foster, Esq.	William C Foster

GPO 890-963

Form DJ-304
(Rev. 3-30-67)

Budget Bureau No. 43-R435
Approval Expires Oct. 31, 1976

UNITED STATES DEPARTMENT OF JUSTICE
Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT
Under the Foreign Agents Registration Act
of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant	Name of Foreign Principal
Patton, Boggs & Blow	Korea Marine Industry Development Corp.

Check Appropriate Boxes:

1. [X] The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.

2. [ ] There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.

3. [ ] The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Legal review and analysis, negotiation of contracts, presentation of informational materials to U.S. public and commercial lending institutions and export manufacturers; presentation of information and materials and arguments to agencies of the U.S. Government in connection with the fishing activities of the foreign principal in or adjacent to the territorial seas of the U.S.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See #4.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?[1/] Yes [X] No [ ]

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

The representation could involve communications on behalf of the foreign principal with agencies of the U.S. Government, i.e., the State Department, and with members of Congress with a view toward changing or influencing the domestic or foreign policies of the U.S., vis a vis fishing, shipping, etc. by foreign principals.

Date of Exhibit B	Name and Title	Signature
March 31, 1976	William C. Foster	William C Foster

[1/] Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

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REGISTRATION UNIT
CRIMINAL DIVISION

AGREEMENT

WHEREAS, Korea Marine Industry Development Corporation, C. P. O. Box 1308, Bai Jae Building, 55 Seosomun-Dong, Chung-Ku, Seoul, Korea, requires legal advice and assistance relating to the performance of its business; and

WHEREAS, Patton, Boggs and Blow, 1200 Seventeenth Street, N. W., Washington, D. C. 20036 is willing to provide such legal advice and assistance as needed at its usual hourly billing rates;

NOW, THEREFORE, in the District of Columbia, United States of America, it is this 18th day of March, 1976, AGREED AS FOLLOWS:

1. Patton, Boggs and Blow will provide legal advice and assistance to Korea Marine Industry Development Corporation ("KMIDC") as requested by KMIDC which advice and assistance shall include matters before the Export-Import Bank of the United States, the Overseas Private Investment Corporation, the U. S. Department of State, United States commercial lending institutions, and other organizations, both governmental and private, which shall from time to time be within the interests of KMIDC; and

2. Patton, Boggs and Blow will provide the aforesaid legal advice and assistance commencing on the date hereof at its standard hourly rates for attorneys which average $70.00 per hour plus expenses including telephone, telex and telegraphic communications, postage, travel and entertainment expenses; and

3. Patton, Boggs and Blow agrees to submit its invoice for legal fees and expenses to KMIDC every three months setting forth the number of hours of services provided, the rates charged and expenses incurred; and

4. KMIDC agrees to pay Patton, Boggs and Blow promptly upon the receipt of an invoice from Patton, Boggs and Blow for such legal advice and assistance and expenses related thereto; and

5. The laws of the District of Columbia, U. S. A., shall control in the interpretation of this Agreement. This agreement shall be enforceable in any court of competent jurisdiction, both within and without the United States of America and the Republic of Korea; and

6. This Agreement is cancelable upon thirty days (30) written notice by either party hereto.

KOREA MARINE INDUSTRY DEVELOPMENT CORPORATION

BY _____
President

PATTON, BOGGS AND BLOW

BY _____
William C. Foster, Partner

Subscribed to and sworn before me this 18th day of March, 1976.

_____
Notary Public

My Commission Expires [illegible], 1977

SEEN AT THE KOREAN EMBASSY.
WASHINGTON, D. C.

No: 230
DATE: MAR 19 1976
Fee: $/.00

CHAI KI OH
COUNSELOR & CONSUL GENERAL
WASHINGTON, D. C.